

Patient Request for Medical Records

Doctor/Clinic Name: _____
Address: _____

Patient Name: _____
Address: _____

DOB: _____
ID #: _____
Parent/Guardian: _____

Please mail a complete copy of my medical records, including any chart notes, laboratory/diagnostic test results, and procedures performed to the address listed below, for the following dates of care:

From: _____ To: _____

Mail Records To: _____

Address: _____

Purpose: _____

Thank you for your assistance with this request.

Patient/Parent Signature: _____

Date Records Requested: _____

Medications/Supplements History

Medication Name: _____ Date Started: _____ Dosage: _____ Effectiveness
(1-min/5-max): _____

Side Effects Noted: _____

.....

Medication Name: _____ Date Started: _____ Dosage: _____ Effectiveness
(1-min/5-max): _____

Side Effects Noted: _____

.....

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Side Effects Noted: _____

.....

Medication Name: _____ Date Started: _____ Dosage: _____ Effectiveness
(1-min/5-max): _____

Side Effects Noted: _____

Patient Update

Current Medications/Vitamins

Drug/Supplement Name	Dosage	How Often	Refill Needed Y/N
1.			
2.			
3.			
4.			
5.			
6.			
7.			

Pharmacy Name: _____ Phone: _____

Current Symptoms/Complaints

Problem/Concern	How Often	Severity (1-mild/10-severe)
1.		
2.		
3.		
4.		
5.		
6.		
7.		

Specialists Consulted/Diagnostic Tests Since Previous Visit

Date	Facility	Reason	Action
1.			
2.			

Requests for Action on Behalf of the Patient – Referrals, Education, Resources, etc.

Patient Signature: _____ Date: _____

Family Medical History

Patient Name: _____ Date Updated: _____

Illness: _____ Age if Deceased: _____ Patient Relation: _____

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____
- 6. _____
- 7. _____
- 8. _____
- 9. _____
- 10. _____

Allergies/Asthma: _____ Reaction: _____ Patient Relation: _____

- 1. _____
- 2. _____
- 3. _____

Mental Health Impairments: _____ Patient Relation: _____

- 1. _____
- 2. _____

Developmental/Learning Impairments: _____ Patient Relation: _____

- 1. _____
- 2. _____

Genetic Markers/Predispositions: _____ Patient Relation: _____

- 1. _____
- 2. _____

Toxin Exposed To: _____ Date of Exposure: _____ Patient Relation: _____

- 1. _____
- 2. _____

Family History of Substance Abuse (Y/N): _____ Which: _____

Family History of Eating Disorders (Y/N): _____ Which: _____

Communication Log - Care/Insurance Providers

PROVIDER: _____ **DATE:** _____

REPRESENTATIVE: _____

ISSUES DISCUSSED: _____

RESOLUTION/STEPS TO BE TAKEN: _____

.....

PROVIDER: _____ **DATE:** _____

REPRESENTATIVE: _____

ISSUES DISCUSSED: _____

RESOLUTION/STEPS TO BE TAKEN: _____

.....

PROVIDER: _____ **DATE:** _____

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ISSUES DISCUSSED: _____

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